

	Company	City/Town	State	Assets Under Management	Clients
1	GenSpring Family Offices	Jupiter	Florida	\$19,538,184,464.00	732
2	The Mutual Fund Store	Overland Park	Kansas	\$5,944,505,997.00	30428
3	Aspiriant	San Francisco	California	\$4,438,259,514.00	458
4	Innovest Portfolio Solutions, LLC	Denver	Colorado	\$4,095,317,247.00	170
5	RSM McGladrey, Inc.	Minneapolis	Minnesota	\$3,942,711,283.00	3207
6	GW & Wade, LLC	Wellesley	Massachusetts	\$3,320,869,141.00	1958
7	Gresham Partners	Chicago	Illinois	\$2,938,622,396.00	69
8	Spruce Private Investors	Stamford	Connecticut	\$2,833,763,000.00	46
9	Altair Advisers	Chicago	Illinois	\$2,659,379,257.00	211
10	Hewins Financial Advisors, LLC	San Mateo	California	\$2,382,234,000.00	788
11	Arlington Family Offices	Birmingham	Alabama	\$2,063,912,272.00	132
12	Mill Creek Capital Advisors, LLC	Conshohocken	Pennsylvania	\$2,001,541,439.00	75
13	RMB Capital Management	Chicago	Illinois	\$1,986,200,000.00	918
14	Creative Planning	Leawood	Kansas	\$1,917,531,401.00	1543
15	Balasa Dinverno Foltz LLC	Itasca	Illinois	\$1,746,337,884.00	792
16	Brighton Jones	Seattle	Washington	\$1,700,000,000.00	552
17	Dowling & Yahnke, LLC	San Diego	California	\$1,656,048,312.00	736
18	Badgley Phelps	Seattle	Washington	\$1,583,235,721.00	853
19	Financial Management Partners	Clayton	Missouri	\$1,575,000,000.00	149
20	WMS Partners, LLC	Towson	Maryland	\$1,497,514,556.00	238
21	Budros, Ruhlin & Roe, Inc.	Columbus	Ohio	\$1,457,902,785.00	578
22	Baker Tilly Investment Advisors, LLC	Madison	Wisconsin	\$1,308,230,613.00	916
23	RCL Advisors, LLC	New York	New York	\$1,295,866,347.00	96
24	JMG Financial Group, Ltd.	Oak Brook	Illinois	\$1,251,459,000.00	439
25	Hillview Capital Advisors, LLC	Radnor	Pennsylvania	\$1,242,430,076.00	79
26	HBK Sorce Financial, LLC	Erie	Pennsylvania	\$1,234,944,595.00	434
27	Paragon Investment Management Inc.	Seattle	Washington	\$1,229,309,915.00	276
28	Moss Adams Wealth Advisors LLC	Seattle	Washington	\$1,101,000,000.00	873
29	Wipfli Hewins Investment Advisors, LLC	San Mateo	California	\$1,083,358,213.00	651
30	RiverPoint Capital Mgmt.	Cincinnati	Ohio	\$1,071,003,092.00	318
31	Osborne Partners Capital Management	San Francisco	California	\$1,040,467,659.00	360
32	Grimes & Company, Inc.	Westborough	Massachusetts	\$1,006,149,155.00	1298
33	Edge Advisors	Atlanta	Georgia	\$1,000,000,000.00	55
34	TCI Wealth Advisors, Inc.	Tucson	Arizona	\$981,361,562.00	1050
35	Brouwer & Janachowski	Tiburon	California	\$972,907,522.00	404
36	Lee Financial Corporation	Dallas	Texas	\$867,100,000.00	305
37	Sage Financial Group	Conshohocken	Pennsylvania	\$860,000,000.00	515
38	Carlson Capital Management	Northfield	Minnesota	\$837,000,000.00	525
39	Brightworth, LLC	Atlanta	Georgia	\$803,573,400.00	362
40	Strategic Wealth Partners LLC	Deerfield	Illinois	\$780,000,000.00	304
41	Guyasuta Investment Advisors, Inc.	Pittsburgh	Pennsylvania	\$746,834,000.00	218
42	Quest Capital Management, Inc.	Dallas	Texas	\$726,038,170.00	528
43	ProVise Management Group, LLC	Clearwater	Florida	\$713,000,000.00	559
44	Hamilton Capital Management, Inc.	Columbus	Ohio	\$708,600,000.00	715
45	American Economic Planning Group, Inc.	Warren	New Jersey	\$691,000,000.00	387
46	Evensky & Katz	Coral Gables	Florida	\$639,000,000.00	257
47	Forum Financial Management, LLC	Lombard	Illinois	\$630,000,000.00	950
48	Heritage Financial Services, Inc.	Norwood	Massachusetts	\$615,600,000.00	635
49	Fairway Wealth Management LLC	Independence	Ohio	\$615,000,000.00	99
50	Schneider Downs Wealth Management Advisors, LP	Pittsburgh	Pennsylvania	\$594,000,000.00	267

	Company	City/Town	State	Assets Under Management	Clients
51	Tegra Financial Partners	Atlanta	Georgia	\$590,000,000.00	365
52	Modera Wealth Management, LLC	Westwood	New Jersey	\$583,000,000.00	287
53	Charles D. Haines, LLC	Birmingham	Alabama	\$553,000,000.00	250
54	Sadoff Investment Management LLC	Milwaukee	Wisconsin	\$549,000,000.00	520
55	Bedel Financial Consulting, Inc.	Indianapolis	Indiana	\$547,911,000.00	448
56	Windham Brannon Financial Group, LLC	Atlanta	Georgia	\$518,537,485.00	187
57	Emerson Investment Management, Inc.	Boston	Massachusetts	\$516,500,000.00	364
58	Ironwood Investment Counsel, LLC	Scottsdale	Arizona	\$513,075,710.00	257
59	Warren, Averett, Kimbrough & Marino WM, LLC	Birmingham	Alabama	\$508,369,412.00	225
60	R. E. Wacker Associates	San Luis Obispo	California	\$490,654,800.00	453
61	The Monitor Group	McLean	Virginia	\$470,299,324.00	204
62	Briaud Financial Advisors	Bryan	Texas	\$452,425,372.00	255
63	Pinnacle Wealth Planning Services, Inc.	Mansfield	Ohio	\$452,000,944.00	442
64	Leonetti & associates, LLC	Buffalo Grove	Illinois	\$449,028,499.00	406
65	Lexington Wealth Management	Lexington	Massachusetts	\$431,155,435.00	193
66	Summit Asset Management LLC	Memphis	Tennessee	\$431,000,000.00	390
67	Relyea Zuckerberg Hanson	Stamford	Connecticut	\$427,000,000.00	77
68	Pillar Pacific Capital Management, LLC	San Marino	California	\$412,957,368.00	248
69	Spero-Smith Investment Advisers, Inc.	Beachwood	Ohio	\$399,173,848.00	262
70	GM Advisory Group, Inc.	Port Washington	New York	\$387,694,975.00	311
71	Glassman Wealth Services, LLC	McLean	Virginia	\$386,000,000.00	135
72	Petersen Hastings Inv. Mgmt.	Kennewick	Washington	\$384,113,587.00	332
73	Back Bay Financial Group, Inc.	Boston	Massachusetts	\$382,000,000.00	241
74	Medley & Brown, LLC	Jackson	Mississippi	\$380,000,000.00	463
75	Kings Point Capital Management	Brentwood	Tennessee	\$367,608,716.00	80
76	ACG Advisory Services, Inc	Midlothian	Virginia	\$360,508,748.00	250
77	Delessert Financial	Waltham	Massachusetts	\$343,269,917.00	131
78	Rodgers & Associates	Lancaster	Pennsylvania	\$340,312,537.00	416
79	GDM Advisory Group, Ltd.	Jenkintown	Pennsylvania	\$323,000,000.00	226
80	Blankinship & Foster, LLC	Solana Beach	California	\$318,000,000.00	225
81	Carnegie Investment Counsel	Beachwood	Ohio	\$314,997,343.00	222
82	Jackson Financial Management	Costa Mesa	California	\$309,232,514.00	354
83	Weatherly Asset Management	Del Mar	California	\$307,135,573.00	230
84	Fox, Joss & Yankee, LLC	Reston	Virginia	\$307,000,000.00	230
85	Reilly Financial Advisors	La Mesa	California	\$303,808,000.00	402
86	HTG Investment Advisors Inc.	New Canaan	Connecticut	\$295,486,003.00	224
87	Greystone Financial Group, Inc.	Troy	Michigan	\$285,000,000.00	343
88	Ruggie Wealth Management	Tavares	Florida	\$282,000,000.00	387
89	Krasney Financial, LLC	Mendham	New Jersey	\$267,925,323.00	269
90	Madison Wealth Management	Cincinnati	Ohio	\$264,594,523.00	147
91	Trees Investment Counsel	Chicago	Illinois	\$262,932,590.00	29
92	Keats, Connelly and Associates, LLC	Phoenix	Arizona	\$260,255,433.00	112
93	Kutscher Rhodes & Benner, Inc.	Seattle	Washington	\$246,446,484.00	103
94	Traust Sollus Wealth Management, LLC (Formerly Zdenek Financial Planning, LLC)	Princeton	New Jersey	\$243,397,956.00	107
95	Mark J. Snyder Financial Services, Inc.	Medford	North Carolina	\$237,653,500.00	448
96	Freed Advisors	Chevy Chase	Maryland	\$237,469,691.00	120
97	TGS Financial Advisors	Radnor	Pennsylvania	\$235,961,092.00	287
98	Schroeder, Braxton & Vogt Inc.	Amherst	New York	\$235,243,130.00	447
99	CRA Financial	Northfield	New Jersey	\$233,054,441.00	290
100	Stonegate Wealth Management, LLC	Fair Lawn	New Jersey	\$230,000,000.00	265