



2020 CALENDAR

PRIVATE CLIENT GLOBAL ELITE

Welcome to the Global Elite's exclusive offering for 2020.

- ☺ Global Elite: these events are complimentary for Global Elite members. When signposted (*) these events also include one night's complimentary accommodation.
- ★ Rising Leaders: these events are complimentary for your Rising Leaders.

4 February	Elite Mastermind	Banyan Tree, Mayakoba	☺ ★
4 February	Elite Global Dinner: Advising Clients in LatAm & Beyond	Banyan Tree, Mayakoba	☺ ★
13 February	Global Elite Breakfast: Emerging Enforcement Strategies in Divorce Awards Against Trustees	67 Pall Mall, London	☺ ★
25 February	Elite Mastermind	Four Seasons, Marrakesh	☺ ★
25 February	Global Elite Dinner: Is it a sham?	Four Seasons, Marrakesh	☺ ★
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11 March	Rising Leaders: Leadership Day	Home House, London	☺ ★
12 March	Global Elite Breakfast: Globalisation and Non-Traditional Families, Time For a Revolution?	Home House, London	☺ ★
19-20 March	Global Elite Exchange, Switzerland	Carlton Hotel, St Moritz*	☺
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30-1 May	Global Elite Exchange, France	Château Saint-Martin & Spa, Cote d'Azur*	☺
14 May	Global Elite Breakfast: Next-Gen Philanthropy, Innovation & Impact	67 Pall Mall, London	☺ ★
14 May	Elite Mastermind	67 Pall Mall, London	☺ ★
19 May	Global Elite Dinner: Alternative Investments, An Investment Dream but a Planning Nightmare	Fiola Mare, Washington DC	☺ ★
25-26 May	Global Elite Exchange, South America	Alvear Palace, Buenos Aires*	☺
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18 June	Global Elite Breakfast: Planning for Cultural Differences in Wealth Transfer	67 Pall Mall, London	☺ ★
18 June	Elite Mastermind	67 Pall Mall, London	☺ ★
18 June	Global Elite Summer Party	Kensington Roof Gardens, London	☺ ★
23 June	Rising Leaders Summer Party	Kensington Roof Gardens, London	☺ ★
24-26 June	Mini-MBA	Somerville College, Oxford University	☺ ★

6 July | **Global Elite Breakfast: Approaches To Loss Of Capacity** | Luna, Dublin



6 July | **Elite Mastermind** | Luna, Dublin



8-10 July | **Mini-MBA** | Harvard Faculty Club, Cambridge MA



10-11 September | **Global Elite Exchange, Asia** | The Legian, Bali*



24 September | **Global Elite Breakfast: The Professionalisation of Wealth: Global Evolution of the Single Family Office** | 67 Pall Mall, London



24 September | **Elite Mastermind** | 67 Pall Mall, London



24-25 September | **Global Elite Exchange, Italy** | Il Pelicano, Italy*



1 October | **Global Elite Dinner: "Positive" Wealth and Inheritance Strategies** | Le Chalet, Geneva, Switzerland



8 October | **Rising Leaders Forum** | Home House, London



8 October | **Rising Leaders Dinner: Catering for the Next Gen's Aspirations** | Home House, London



19-20 October | **Global Elite Exchange, USA** | The Setai, Miami*



11 November | **Elite Mastermind** | Villa d'Este, Lake Como



19 November | **Global Elite Breakfast: Crafting the perfect offshore trust and how to attack it** | 67 Pall Mall, London



3-4 December | **The Annual Global Elite Gala Dinner** | Cliveden House, Berkshire UK*



We are delighted to announce that in 2020, all Global Elite members benefit from a 10% discount when attending our signature forums:

5-7 February | **Private Client Forum Americas** | Banyan Tree, Mayakoba


26-28 February | **Trust & Estates Litigation Forum** | Four Seasons, Marrakesh



11-14 November | **International Private Client Forum** | Villa d'Este, Lake Como

Membership plus all signature forums: £10,750 (saving over £2,500)



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WHAT TO EXPECT

Elite Exchange | Day 1 - Intimate working groups to discuss thought-leadership and pertinent legal topics, followed by lunch and leisure activities to network, closing the day with a sumptuous Global Elite dinner | Day 2 - Morning workshops before closing with lunch | The output of the Elite Exchange working group discussions will be used to create a briefing report to be shared with attendees and circulated via the Global Elite online platforms. 

Elite Mastermind | 30 minute 1-2-1 professional media training to produce a 3 minute video on your chosen topic to be shared on the Global Elite online platforms to showcase your expertise.  

Signature Forums | Global Elite members who attend Legal Week's Private Client Forum America's, Trust and Estate Litigation Forum, and International Private Client Forum at Villa d'Este will benefit from discounted attendance, as well as additional member-only events, including exclusive drinks receptions and dinners, and Elite Mastermind filming.  

Global Elite Breakfast/Dinner | 2-3 hour intimate, frank, discussions held during a delicious meal, facilitated by a Global Elite member. Topics are proposed by members and the output of the discussion is used to create an article for circulation. Chatham House rules apply. Visit <https://www.law.com/private-client-global-elite/curated-insights/> to read some past examples.  

Mini-MBA | 1-2 day leadership training for Rising Leaders to develop their skills to help to prepare them for the next step in their career.  

Summer Party | An informal gathering of Global Elite members, Rising Leaders, and the Global Elite team, held before the summer vacation season commences.  